



GE Interest Plus Application for Investment

INSTRUCTIONS:

- Complete and sign this application. Then mail it to us with your initial investment check for \$500 or more.
- Your investment check must be drawn on a U.S. bank or U.S. branch of a foreign bank. Funds must be in U.S. dollars. Cash, money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are **not acceptable**. Please print all items except signatures.
- GE Interest Plus is offered only to U.S. persons (including resident aliens).

- Mail to GE Interest Plus, P.O. Box 6295, Rantoul, IL 61866-6295
- Please note that it may take up to two weeks to receive and process your application. You will be mailed a confirmation statement and welcome letter after your initial investment has been accepted.
- Questions? Call 1-800-433-4480. Representatives are available business days from 8:30 a.m. to 7 p.m. ET.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR AN INITIAL INVESTMENT: To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. To verify your identity, we require information on each registered owner/co-owner of the investment. As part of normal verification procedures, a credit bureau inquiry will be conducted.

1. CHOOSE YOUR INVESTMENT REGISTRATION TYPE (Required Information – Check Only One)

INDIVIDUAL INVESTMENT

The investment is registered to one individual.

JOINT INVESTMENT

More than one person owns the investment. Multiple owners will be deemed to be Joint Tenants with Rights of Survivorship unless you indicate otherwise by attaching a letter of instruction. Both signatures are required for all changes regarding your investment. Only one signature is required for check redemptions.

CUSTODIAL INVESTMENT (GIFTS/TRANSFERS TO MINORS ACT)

The minor is the beneficial owner of the investment. Only one adult custodian may manage the investment until the minor comes of age as specified in the Uniform Gifts/Transfers to Minors Act (UGMA). Custodian's signature required for all transactions. **Please note that the minor cannot sign this application. Only the custodian may sign.**

2. INVESTMENT REGISTRATION (REQUIRED)

APPLICANT OR MINOR (IF CUSTODIAL INVESTMENT)

First Name, Middle Initial, Last Name

Social Security Number

_____/_____/_____
Date of Birth

Driver's License # or State ID (Not Applicable if for Minor)

Issuing State

If Minor, their State of Residence

GE EMPLOYEE? yes If yes, SSO _____

CO-APPLICANT OR CUSTODIAN

First Name, Middle Initial, Last Name

Social Security Number

_____/_____/_____
Date of Birth

Driver's License # or State ID

Issuing State

GE EMPLOYEE? yes If yes, SSO _____

3. REGISTERED ADDRESS (REQUIRED)

This is the established place of residence of the primary owner or custodian, of the investment. This address will be imprinted on your checks and all mailings will be sent to this address unless you choose a separate mailing address. **Please note that your registered address cannot be a foreign address or P.O. Box.**

Home Street Address

City/State/Zip

(____) _____
Primary Phone (Required)

(____) _____
Secondary Phone (Cell phones acceptable)

Email Address (if available)

Have you been at the above street address for more than 2 years? **If not**, please provide us with your previous mailing address below.

Previous Street Address

Previous City/State/Zip

REQUIRED INFORMATION

4. CO-APPLICANT'S ADDRESS

Only fill out if the address and phone are different from those provided in section 3 above. **Please note: this address must be the established place of residence of the joint owner and must not be a foreign address or P.O. Box.**

Home Street Address

City/State/Zip

(____) _____
Primary Phone (Required)

(____) _____
Secondary Phone (Cell phones acceptable)

Email Address (if available)

Have you been at the above street address for more than 2 years? **If not**, please provide us with your previous mailing address below.

Previous Street Address

Previous City/State/Zip

REQUIRED INFORMATION IF APPLICABLE

REQUIRED INFORMATION. FILL OUT APPROPRIATE SECTION(S)

5. MAILING ADDRESS (NOT REQUIRED)

If the registered address is not your mailing address, please write your mailing address below. **Your mailing address must not be a foreign address. However, you may use a P.O. Box for your mailing address. Please note that your welcome kit and initial confirmation will be mailed to your registered address. Subsequent mailings will be sent to your mailing address.**

Home Street Address

City/State/Zip

6. PROVIDE INFORMATION ON YOUR INITIAL INVESTMENT (REQUIRED)

Initial investment checks must be drawn on U.S. banks or U.S. branches of foreign banks and be for a **minimum of \$500**. Please make the check payable to **GE Interest Plus**. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks, cash and third party checks are **not accepted**. [Checks will not be deposited until the identity of each investor has been verified.]

Enclosed is a check, payable to GE Interest Plus for: \$ _____

While investments made by mail will begin to earn interest on the date of credit, they are not available for redemption until 7 business days after they are credited to your account.

8. SIGN THE FORM – SIGNATURE(S) REQUIRED

Please read and sign this section in ink:

By signing below:

- You authorize General Electric Capital Corporation (GE Capital) and its agents to initiate debits and credits to your designated checking account to implement fund transfers in the services you have requested. You also authorize the bank that holds your account ("Bank") to honor these debits and credits. All fund transfers under the services will comply with U.S. federal and state laws. You may terminate this funds transfer authorization by providing written notice to GE Capital, but your notice will be effective only after GE Capital and your Bank have a reasonable opportunity to act on your notice. In addition, you authorize GE Capital and its agents to obtain a credit report on you from a consumer reporting agency and take other steps to verify information about you and your bank account.
- You certify that you have received the prospectus.
- You understand: (a) That to comply with federal and state regulations, information provided by you on this form will be used to verify your identity. For example, your identity may be verified through the use of a database maintained by a third party. If your identity cannot be verified, you understand that you may be required to provide additional information, and that your account may be closed, your account redeemed and bonus cancelled, if verification is still not possible in a timely manner. Such redemptions may have tax consequences. (b) That as part of normal account verification procedures, a credit bureau inquiry will be conducted.
- You understand that an investment is not equivalent to a deposit or other bank account and is not subject to the protection of the Federal Deposit Insurance Corporation or any other insurance. An investment is not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. A GE Interest Plus investment is

not a brokerage account with GE Capital Markets, Inc. or any other broker/dealer and is not protected by the Securities Investor Protection Corporation under the Securities Investor Protection Act of 1970. GE Interest Plus is not a money market fund and is not subject to the requirements of the Investment Company Act of 1940 (including diversification of investments) or the Employee Retirement Income Security Act of 1974, as amended.

- You have made an independent determination that GE Interest Plus is suitable for your investment needs in light of your financial circumstances and investment objectives.
- You have received a copy of the GE Interest Plus Privacy Policy.

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or you are waiting for a number to be issued to you), and*
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and,*
- I am a U.S. person (including a U.S. resident alien)*

You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

PLEASE SIGN CAREFULLY AS SIGNATURE(S) WILL BE USED TO VERIFY CHECK REDEMPTIONS AND CHANGES. SIGN IN BLACK INK ONLY.

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

Signature of Individual, Applicant or Custodian

Date

Signature of Co-Applicant (If applicable)

Date

If this is a custodial Uniform Gift/Transfer to Minor's Account, the custodian must sign the application. The minor cannot sign.

GEIP-Invest (2/11)

Have You?

- Had all owners sign the application?
- Included your initial investment check (made payable to GE Interest Plus)?

Questions? To Speak with a Service Representative call

1-800-433-4480 business days, from 8:30 a.m. to 7 p.m. Eastern Time.

Mail to: GE Interest Plus, P.O. Box 6295, Rantoul, IL 61866-6295

If you are sending your application via express mail, send to **GE Interest Plus, 1000 S. Perimeter Road, Rantoul, IL 61866**